



Bequest Gift Wording

How should I word my bequest?

A) For expendable purposes (expendable gifts are used the year they are received):

I give and bequeath to The 519 Church Street Community Centre, 519 Church St. Toronto, ON, M4Y 2C9 the sum of \$_____ OR _____% of the residue of my estate, for the general purposes of the The 519 OR for (specific purposes, such as grants, bursaries, programs, services, etc).

B) For trust purposes (gifts held and/or invested, with payouts over more than one year):

I give and bequeath to The 519 Church Street Community Centre, 519 Church St. Toronto, ON, M4Y 2C9 the sum of \$_____ OR _____% of the residue of my estate to establish the _____ fund, with the annual payout to be used by The 519 for this purpose (specific purposes, such as grants, bursaries, programs, services, etc).

The 519 is registered Canadian charity (119310761-RR0001).

Important Note: The information above is general in nature and does not constitute legal or financial advice, and should not be relied upon as a substitute for professional advice. We strongly encourage you to seek professional legal, estate planning and/or financial advice before deciding on your course of action.